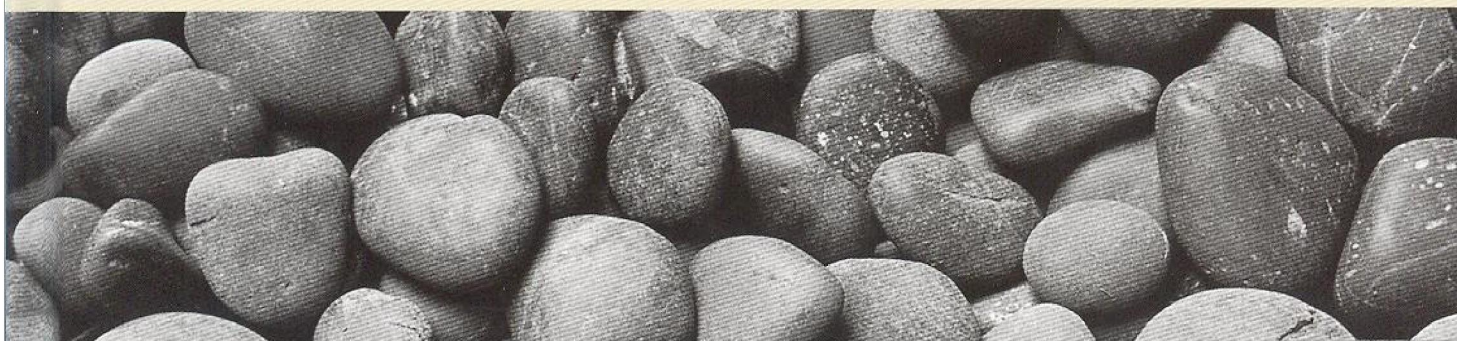


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**ALEXANDER MININ***KM Partners*

Kiev

Tel: +380 044 490 7197

alexander_minin@kmp.kiev.ua

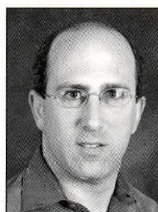
www.km-partners.com

Alexander Minin, a founding partner of KM Partners, specialises in complex servicing major international companies present in Ukraine and a number of Ukrainian large companies with special focus on tax and complex structuring issues (including, and specially, mergers and acquisitions). Quite often the approaches elaborated and taken are the ones establishing new standards and models for the market, really innovative and at the same time matching requirements of clients.

Through his professional career Mr Minin has participated in over 200 publications; acted as counsel to several industry associations and specific clients, advising and developing amendments to the laws; and shaping his practice also through cornerstone court cases. Mr Minin is viewed not merely as a legal adviser, but rather as a member of own client's team and trustee, in which capacity he also acted in numerous cases. Clients' choice and peers polls in Ukraine always give Mr Minin position among the leading lawyers, being especially keen when the matter comes to taxes. The quoted explanation for such position "he really knows and makes".

USA

CALIFORNIA

**RICHARD CAPELOUTO***Simpson Thacher & Bartlett LLP*

2550 Hanover Street

Palo Alto, CA 94304

Tel: +1 650 251 5060

Fax: +1 650 251 5002

rcapelouto@stblaw.com

www.simpsonthacher.com

Richard Capelouto is a partner in the Simpson Thacher & Bartlett's corporate department and a member of the firm's executive committee. Mr Capelouto advises clients in mergers and acquisitions and securities law matters, including leveraged buyouts, joint ventures, public company acquisitions and restructurings.

Mr Capelouto has advised corporate clients such as Electronic Arts in its offer for Take-Two Interactive, Google in its acquisition of YouTube, VERITAS Software in its merger with Symantec, Microchip in its offer for Atmel, Agilent Technologies in the sale of its Semiconductor Products Group to Silver Lake and KKR, Intellisync in its sale to Nokia, American Media in its acquisition of Weider Publications; CB Richard Ellis Services in its acquisitions of Trammell Crow and Insignia Financial Group; The Clorox Company in its Glad Products joint venture with Procter & Gamble; Applera-Celera Genomics Group in its acquisition of Axy's Pharmaceuticals; Maxim Integrated Products in its acquisition of Dallas Semiconductor; Accenture in its joint venture with Microsoft; and NBC and CNBC in their joint venture with Dow Jones. Private equity representations include Silver Lake Partners in its acquisitions of Seagate Technology, Serena Software and Network General, its investment in Flextronics and its sale of Crystal Decisions to Business Objects; Hellman & Friedman and TPG in their acquisition of Intergraph Software; Hellman & Friedman in the acquisition of ProSiebenSat.1 Media AG, its acquisitions of Goodman Global, Getty Images, Vertafore Software and Activant Solutions and its investments in The NASDAQ Stock Market, Emdeon and Axel Springer AG; Elevation Partners in its acquisitions of Pandemic Studios and BioWare Studios, its sale of VG Holdings and its investment in Forbes; Blum Capital Partners in its acquisition of CB Richard Ellis Services; and Evercore Capital Partners in the acquisition and recapitalisation of American Media.

Mr Capelouto joined Simpson Thacher in 1986 and was elected partner in 1994. He received his BA summa cum laude from Rutgers University in 1983 and his JD cum laude from Harvard Law School in 1986.